From: Kerry Buist - Liberal Democrats <compliance@libdems.org.uk>

**Date**: Tue, 6 Feb 2024

Subject: Compliance Training Day 6 - Annual Accounts Help



Dear Chairs and Treasurers,

Welcome to the sixth day of the Compliance Team's bitesize training programme. This time the focus is on getting the 2023 year-end report ready.

## **Annual Accounts Help**

The January Annual Accounts Briefing had a great turnout - but don't worry if you missed it, as we have an array of support on offer before the **15**March deadline.



### **Annual Accounts Guide**

Please <u>click here</u> for details of all you need to know about year-end reporting, including frequently asked questions. You'll also find your **template** which is annotated with important information so please refer to those, as well as the accounts **guide**.

### **Annual Accounts Clinics**

Our dedicated Zoom clinics for accounts help start tomorrow!

- Wed 7 Feb, 4 5pm
- Wed 21 Feb, 6 7pm
- Wed 28 Feb, 4 5pm

(Further dates to follow next month)

## **Online Training Day**

Our special Treasurer training workshops on **Sat 10 Feb** include a run-through on Annual Accounts (12.45 - 1.30pm) as well as a Q&A at 3pm so you can join us for the whole day or just those sessions.

# **Compliance Clinic**

Join us on Zoom on **Mon 19 Feb (6-7pm)** for another opportunity to enquire about year-end reporting.

Finally, don't forget the **Compliance Slack Channel** for party officers and **one-to-one appointments** with our Annual Accounts specialist, Lloyd Harris.

Simply email <u>compliance@libdems.org.uk</u> to register for any of the above.

#### Best wishes,



**Kerry Buist** (she/her) Head of Compliance and Governance *Liberal Democrats* 

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